

**Fill in this information to identify the case:**

Debtor name: Relativity Media, LLC  
 United States Bankruptcy Court for the Southern District of New York  
 Case number: 18-11358

☐ Check if this is an amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or

|   | Name of creditor and complete mailing address, including zip code                                  | Name, telephone number, and email address of creditor contact                                                  | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|---|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|   |                                                                                                    |                                                                                                                |                                                                                                             |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 1 | Carat USA<br>Scott Hughes<br>2700 Pennsylvania Ave 2nd Floor<br>Santa Monica, CA 90404             | Carat USA<br>Scott Hughes<br>PHONE: 917-326-7676<br>FAX:<br>EMAIL: scott.hughes@dentsuaegis.com                | Trade                                                                                                       | Contingent                                                 | \$0.00                                                                                                                                                                                                                                     |                                             | \$10,661,144.68 |
| 2 | Jones Day<br>Todd Geremia<br>250 Vesey Street<br>New York, NY 10281-1047                           | Jones Day<br>Todd Geremia<br>PHONE: 212.326.3429<br>FAX: 212.755.7306<br>EMAIL: trgeremia@jonesday.com         | Professional Services                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$8,157,483.64  |
| 3 | RED<br>Kevin McDonald<br>c/o EuropaCorp USA<br>345 N Maple Dr. Ste. 123<br>Beverly Hills, CA 90210 | RED<br>Kevin McDonald<br>PHONE: 310-205-0255<br>FAX:<br>EMAIL: kmcdonald@europacorp.com                        | Trade                                                                                                       | Disputed                                                   | \$0.00                                                                                                                                                                                                                                     |                                             | \$6,270,751.50  |
| 4 | Heatherden Securities LLC<br>David Miller<br>40 West 57th St.<br>New York, NY 10019                | Heatherden Securities LLC<br>David Miller<br>PHONE: 212-974-6000<br>FAX:<br>EMAIL: Keith.Wofford@ropesgray.com | Professional Services                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$5,844,000.00  |

Relativity Media, LLC

Case number 18-11358

|    | Name of creditor and complete mailing address, including zip code                                                                                               | Name, telephone number, and email address of creditor contact                                                                              | Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|    |                                                                                                                                                                 |                                                                                                                                            |                                                                                                            |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 5  | Skadden, Arps, Slate, Meagher & Flom LLP<br>Van C. Durrer, II<br>300 S. Grand Ave., Suite 3400<br>Los Angeles, CA 90071                                         | Skadden, Arps, Slate, Meagher & Flom LLP<br>Van C. Durrer, II<br>PHONE: 213.687.5200<br>FAX: 213.621.5200<br>EMAIL: van.durrer@skadden.com | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$3,856,031.00  |
| 6  | Ryan Kavanaugh<br>Address on file                                                                                                                               |                                                                                                                                            | Former Employee Compensation                                                                               | Disputed                                                   | \$0.00                                                                                                                                                                                                                                     |                                             | \$3,762,244.00  |
| 7  | Sheppard, Mullin, Richter & Hampton LLP<br>David Sunkin<br>333 South Hope Street, 43rd Floor<br>Los Angeles, CA 90071-1422                                      | Sheppard, Mullin, Richter & Hampton LLP<br>David Sunkin<br>PHONE: 213.617.4252<br>FAX: 213.443.2750<br>EMAIL: dsunkin@sheppardmullin.com   | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$3,383,887.77  |
| 8  | Kasima LLC<br>Attention: Chief Executive Officer<br>c/o Digital Cinema Implementation Partners, LLC<br>One International Blvd.<br>9th Floor<br>Mahwah, NJ 07495 | Kasima LLC<br>Attention: Chief Executive Officer<br>PHONE:<br>FAX: 201-252-4215<br>EMAIL:                                                  | Trade                                                                                                      | Contingent and Unliquidated                                | \$0.00                                                                                                                                                                                                                                     |                                             | \$2,747,350.00  |
| 9  | Adam Fields<br>c/o Gregory P. Korn<br>Kinsella Weitzman Iser Kump & Aldisert LLP<br>808 Wilshire Boulevard<br>Third Floor<br>Santa Monica, CA 90401             | Adam Fields<br>c/o Gregory P. Korn<br>PHONE: 310-566-9807<br>FAX: 310-566-9877<br>EMAIL: gkorn@kwikalaw.com                                | Litigation                                                                                                 | Unliquidated                                               | \$0.00                                                                                                                                                                                                                                     |                                             | \$2,560,073.30  |
| 10 | Macquarie<br>c/o Samuel A. Newman<br>Gibson, Dunn & Crutcher LLP<br>333 South Grand Avenue<br>Los Angeles, CA 90071-3197                                        | Macquarie<br>c/o Samuel A. Newman<br>PHONE: 213.229.7644<br>FAX: 213.229.6644<br>EMAIL: snewman@gibsondunn.com                             | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$2,219,420.71  |

|    | Name of creditor and complete mailing address, including zip code                                                                                         | Name, telephone number, and email address of creditor contact                                                                                                    | Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|    |                                                                                                                                                           |                                                                                                                                                                  |                                                                                                            |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 11 | Litigation Trust<br>c/o Togut Segal<br>Frank A. Oswald<br>One Penn Plaza<br>Suite 3335<br>New York, NY 10119                                              | Litigation Trust<br>Frank A. Oswald<br>PHONE: 212-594-5000<br>FAX: 212-967-4258<br>EMAIL:<br>frankoswald@teamtogut.com                                           | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$1,970,000.00  |
| 12 | HYFN, Inc.<br>Attention President or General Counsel<br>1235 Hermosa Ave. Ste. 300<br>Hermosa Beach, CA 90254                                             | HYFN, Inc.<br>Attention President or General Counsel<br>PHONE: 310-971-9300<br>FAX:<br>EMAIL:                                                                    | Trade                                                                                                      | Contingent and Unliquidated                                | \$0.00                                                                                                                                                                                                                                     |                                             | \$1,945,394.86  |
| 13 | Cinedigm Digital Cinema Corp<br>Gregory S. Loffredo<br>902 Broadway<br>9th Floor<br>New York, NY 10010                                                    | Cinedigm Digital Cinema Corp<br>Gregory S. Loffredo<br>PHONE: 424 281 5400<br>FAX:<br>EMAIL: gloffredo@cinedigm.com                                              | Trade                                                                                                      | Contingent and Unliquidated                                | \$0.00                                                                                                                                                                                                                                     |                                             | \$1,668,543.00  |
| 14 | US Trustee<br>Serene K. Nakano<br>Office of United States Trustee SDNY<br>201 Varick Street<br>New York, NY 10014                                         | US Trustee<br>Serene K. Nakano<br>PHONE: (212) 668-2255<br>FAX: (212) 510-0500<br>EMAIL: serene.nakano@usdoj.gov                                                 | US Trustee Fees                                                                                            | Contingent                                                 | \$0.00                                                                                                                                                                                                                                     |                                             | \$1,320,000.00  |
| 15 | Left Behind Investments<br>Attention President or General Counsel<br>1 St. Paul Street Suite 701<br>St. Catharines, ON L2R 7L<br>Canada                   | Left Behind Investments<br>Attention President or General Counsel<br>PHONE:<br>FAX:<br>EMAIL: scott@ollawood.com                                                 | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$1,052,473.00  |
| 16 | Carol Genis<br>Address on file                                                                                                                            |                                                                                                                                                                  | Former Employee Compensation                                                                               |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$1,007,308.00  |
| 17 | International Alliance of Theatrical Stage Employees (IATSE)<br>Joe Kohanski<br>c/o Bush Gottlieb<br>801 N. Brand Blvd<br>Suite 950<br>Glendale, CA 91203 | International Alliance of Theatrical Stage Employees (IATSE)<br>Joe Kohanski<br>PHONE: 818-973-3253<br>FAX: 818-973-3201<br>EMAIL:<br>ikohanski@bushgottlieb.com | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$940,956.00    |

|    | Name of creditor and complete mailing address, including zip code                                                           | Name, telephone number, and email address of creditor contact                                                                  | Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|----|-----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|    |                                                                                                                             |                                                                                                                                |                                                                                                            |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 18 | Dana Brunetti<br>c/o Don Steele<br>450 N. Roxbury Drive<br>8th Floor<br>Beverly Hills, CA 90210-4222                        | Dana Brunetti<br>c/o Don Steele<br>PHONE: 310-248-3114<br>FAX: 310-276-8310<br>EMAIL: ds@hjth.com                              | Employee                                                                                                   |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$906,277.00    |
| 19 | Togut, Segal & Segal LLP<br>Frank A. Oswald<br>One Penn Plaza<br>Suite 3335<br>New York, NY 10119                           | Togut, Segal & Segal LLP<br>Frank A. Oswald<br>PHONE: 212-594-5000<br>FAX: 212-967-4258<br>EMAIL: frankoswald@teamtogut.com    | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$891,284.13    |
| 20 | Black White, LLC<br>Attention: Jasa McCall<br>C/O TREEHOUSE FILMS, LLC<br>4450 LAKESIDE DRIVE, STE.225<br>BURBANK, CA 91505 | Black White, LLC<br>Attention: Jasa McCall<br>PHONE:<br>FAX:<br>EMAIL: Jasa@treehousefilms.net                                 | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$779,342.00    |
| 21 | Browne George Ross, LLP<br>Eric George<br>2121 Avenue of the Stars<br>Suite 2800<br>Los Angeles, CA 90067                   | Browne George Ross, LLP<br>Eric George<br>PHONE: 310.274.7100<br>FAX: 310.275.5697<br>EMAIL: egeorge@bgrfirm.com               | Professional Services                                                                                      | Disputed                                                   | \$0.00                                                                                                                                                                                                                                     |                                             | \$536,855.37    |
| 22 | Alvarez & Marsal<br>Hamish Allanson<br>540 West Madison Street<br>Suite 1800<br>Chicago, IL 60661                           | Alvarez & Marsal<br>Hamish Allanson<br>PHONE: 312 601 4220<br>FAX: 312 332 4599<br>EMAIL: hamish.allanson@alvarezandmarsal.com | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$526,295.94    |
| 23 | Guild's Counsel<br>Joe Kohanski<br>c/o Bush Gottlieb<br>801 N. Brand Blvd<br>Suite 950<br>Glendale, CA 91203                | Guild's Counsel<br>Joe Kohanski<br>PHONE: 818-973-3253<br>FAX: 818-973-3201<br>EMAIL: jkohanski@bushgottlieb.com               | Professional Services                                                                                      | Unliquidated                                               | \$0.00                                                                                                                                                                                                                                     |                                             | \$500,000.00    |
| 24 | Fishbowl, LLC<br>Attention: James W. Hale<br>751 Fairfax Ave.<br>Los Angeles, CA 90046                                      | Fishbowl, LLC<br>Attention: James W. Hale<br>PHONE: 310-550-1111<br>FAX:<br>EMAIL: jim@fishbowlfilms.net                       | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$464,149.00    |

|    | Name of creditor and complete mailing address, including zip code                                                                                | Name, telephone number, and email address of creditor contact                                                                                  | Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|    |                                                                                                                                                  |                                                                                                                                                |                                                                                                            |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 25 | Deluxe Digital Cinema, Inc.<br>Attention President or General Counsel<br>File #56477<br>Los Angeles, CA 90074                                    | Deluxe Digital Cinema, Inc.<br>Attention President or General Counsel<br>PHONE:<br>FAX:<br>EMAIL:                                              | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$451,824.45    |
| 26 | Regal Entertainment Group - Attn: Film Division<br>Attention: Robert Engel<br>P.O. Box 844360<br>Los Angeles, CA 90084                           | Regal Entertainment Group - Attn: Film Division<br>Attention: Robert Engel<br>PHONE: 865-925-9412<br>FAX:<br>EMAIL: Bob.Engel@regalcinemas.com | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$384,500.00    |
| 27 | Workshop Creative LLC<br>Attention: Robert Myers<br>9006 Melrose Ave<br>West Hollywood, CA 90069                                                 | Workshop Creative LLC<br>Attention: Robert Myers<br>PHONE: 310-86-2100<br>FAX:<br>EMAIL: robm@workshopcreative.net                             | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$383,782.50    |
| 28 | Ken Halsband<br>Address on file                                                                                                                  |                                                                                                                                                | Employee                                                                                                   |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$350,769.00    |
| 29 | Robert Keach<br>c/o Bernstein Shur<br>100 Middle Street<br>PO Box 9729<br>Portland, ME 04104-5029                                                | Robert Keach<br>c/o Bernstein Shur<br>PHONE: 207 228-7334<br>FAX: 207 774-1127<br>EMAIL: rkeach@bernsteinshur.com                              | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$315,646.47    |
| 30 | GDC Digital Cinema Network (USA), LLC<br>Jason Shin<br>1016 West Magnolia Blvd.<br>Burbank, CA 91506                                             | GDC Digital Cinema Network (USA), LLC<br>Jason Shin<br>PHONE: 818-824-6440<br>FAX: 877-643-2872<br>EMAIL: jason.shin@gdc-tech.com              | Trade                                                                                                      | Contingent and Unliquidated                                | \$0.00                                                                                                                                                                                                                                     |                                             | \$312,469.00    |
| 31 | Cinedigm Digital Cinema Corp dba Pavilion Theatre<br>Attention President or General Counsel<br>55 Madison Ave. Suite 300<br>Morristown, NJ 07960 | Cinedigm Digital Cinema Corp dba Pavilion Theatre<br>Attention President or General Counsel<br>PHONE:<br>FAX:<br>EMAIL:                        | Trade                                                                                                      | Contingent and Unliquidated                                | \$0.00                                                                                                                                                                                                                                     |                                             | \$291,666.00    |

|    | Name of creditor and complete mailing address, including zip code                                                                    | Name, telephone number, and email address of creditor contact                                                                            | Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|----|--------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|    |                                                                                                                                      |                                                                                                                                          |                                                                                                            |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 32 | Taft Stettinius & Hollister LLP<br>Jack J. Hagerty<br>111 East Wacker Suite 2800<br>Chicago, IL 60601                                | Taft Stettinius & Hollister LLP<br>Jack J. Hagerty<br>PHONE: (312) 836-4055<br>FAX: (312) 966-8481<br>EMAIL: jhagerty@taftlaw.com        | Professional Services                                                                                      | Contingent                                                 | \$0.00                                                                                                                                                                                                                                     |                                             | \$256,308.94    |
| 33 | QNO, LLC<br>Hamish Allanson<br>11401 Chalon Rd.<br>Los Angeles, CA 90049                                                             | QNO, LLC<br>Hamish Allanson<br>PHONE:<br>FAX:<br>EMAIL:                                                                                  | Trade                                                                                                      | Disputed                                                   | \$0.00                                                                                                                                                                                                                                     |                                             | \$250,000.00    |
| 34 | Story Pictures<br>Brent Almond<br>23852 Pacific Coast Highway<br>Suite 465<br>Malibu, CA 90265                                       | Story Pictures<br>Brent Almond<br>PHONE: 310-788-0021<br>FAX:<br>EMAIL:                                                                  | Trade                                                                                                      | Disputed                                                   | \$0.00                                                                                                                                                                                                                                     |                                             | \$250,000.00    |
| 35 | Buddha Jones<br>Attention President or General Counsel<br>1714 Ivar Ave<br>Hollywood, CA 90028                                       | Buddha Jones<br>Attention President or General Counsel<br>PHONE: 323-962-5100<br>FAX:<br>EMAIL: marinam@buddha-jones.com                 | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$248,350.00    |
| 36 | Screen Actors Guild (SAG)<br>Joe Kohanski<br>c/o Bush Gottlieb<br>801 N. Brand Blvd<br>Suite 950<br>Glendale, CA 91203               | Screen Actors Guild (SAG)<br>Joe Kohanski<br>PHONE: 818-973-3253<br>FAX: 818-973-3201<br>EMAIL: jkohanski@bushgottlieb.com               | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$239,610.00    |
| 37 | American Film Market & Conference (AFM)<br>Joe Kohanski<br>c/o Bush Gottlieb<br>801 N. Brand Blvd<br>Suite 950<br>Glendale, CA 91203 | American Film Market & Conference (AFM)<br>Joe Kohanski<br>PHONE: 818-973-3253<br>FAX: 818-973-3201<br>EMAIL: jkohanski@bushgottlieb.com | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$208,563.00    |

|    | Name of creditor and complete mailing address, including zip code                                                                | Name, telephone number, and email address of creditor contact                                                                                                                                  | Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|----|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|    |                                                                                                                                  |                                                                                                                                                                                                |                                                                                                            |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 38 | Drinker Biddle<br>Robert K. Malone<br>600 Campus Dr.<br>Florham Park, NJ 07932-1047                                              | Drinker Biddle<br>Robert K. Malone<br>PHONE: (973) 549-7080<br>FAX: (973) 360-9831<br>EMAIL: robert.malone@dbi.com                                                                             | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$200,045.95    |
| 39 | Kasowitz, Benson, Torres & Friedman LLP<br>Andrew Glenn<br>1633 Broadway<br>New York, NY 10019                                   | Kasowitz, Benson, Torres & Friedman LLP<br>Andrew Glenn<br>PHONE: (212) 506-1747<br>FAX: (212) 506-1800<br>EMAIL: aglenn@kasowitz.com                                                          | Professional Services                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$196,192.90    |
| 40 | Viacom<br>Christa A. D'Alimonte<br>1515 Broadway<br>New York, NY 10036                                                           | Viacom<br>Christa A. D'Alimonte<br>PHONE: 212-258-6000<br>FAX:<br>EMAIL: christa.d'alimonte@viacom.com                                                                                         | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$192,968.20    |
| 41 | Christie Digital Systems USA<br>John M. Kline and Richard Wallace<br>10550 Camden Drive<br>Cypress, CA 90630                     | Christie Digital Systems USA<br>John M. Kline and Richard Wallace<br>PHONE: 714-236-8610<br>FAX: 714-503-3385<br>EMAIL: Jack.Kline@christiedigital.com;<br>Richard.Wallace@christiedigital.com | Trade                                                                                                      | Contingent and Unliquidated                                | \$0.00                                                                                                                                                                                                                                     |                                             | \$184,320.00    |
| 42 | Concept Arts Studios, Inc.<br>Attention President or General Counsel<br>4201 Wilshire Blvd<br>5th Floor<br>Los Angeles, CA 90010 | Concept Arts Studios, Inc.<br>Attention President or General Counsel<br>PHONE: 323-461-3696<br>FAX:<br>EMAIL: frontdesk@conceptarts.com                                                        | Trade                                                                                                      |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$150,000.00    |
| 43 | Reid Rogers<br>Address on file                                                                                                   |                                                                                                                                                                                                | Employee                                                                                                   |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$143,077.00    |
| 44 | Brett Dahl<br>Address on file                                                                                                    |                                                                                                                                                                                                | Employee                                                                                                   |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$143,077.00    |

|    | Name of creditor and complete mailing address, including zip code                                                             | Name, telephone number, and email address of creditor contact                                                                             | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |                                             |                 |
|----|-------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------|
|    |                                                                                                                               |                                                                                                                                           |                                                                                                             |                                                            | Total claim, if partially secured                                                                                                                                                                                                          | Deduction for value of collateral or setoff | Unsecured Claim |
| 45 | National Research Group, Inc dba NRG<br>Attention President or General Counsel<br>5780 W Jefferson<br>Los Angeles, CA 90016   | National Research Group, Inc dba NRG<br>Attention President or General Counsel<br>PHONE: 323-406-6200<br>FAX:<br>EMAIL: inquiry@nrgmr.com | Trade                                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$140,250.00    |
| 46 | Mob Scene LLC<br>Attention President or General Counsel<br>5750 Wilshire Blvd<br>Suite 530<br>Los Angeles, CA 90036           | Mob Scene LLC<br>Attention President or General Counsel<br>PHONE: 323-648-7200<br>FAX:<br>EMAIL: brett.abbey@mobsce.com                   | Trade                                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$129,533.50    |
| 47 | Allied Integrated Marketing<br>Attention President or General Counsel<br>55 Cambridge Parkway, Ste.200<br>Cambridge, MA 02142 | Allied Integrated Marketing<br>Attention President or General Counsel<br>PHONE:<br>FAX: 617-292-7900<br>EMAIL: jmatzkin@psh.com           | Trade                                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$126,790.62    |
| 48 | Market Force Information Inc<br>Attention: CMS AR<br>Post Office Box 270355<br>Louisville, CO 80027                           | Market Force Information Inc<br>Attention: CMS AR<br>PHONE: 303-536-1924<br>FAX: 303.402.6915<br>EMAIL:                                   | Trade                                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$121,343.60    |
| 49 | Technicolor Creative Services USA Inc.<br>Attention President or General Counsel<br>1631 Gardena Avenue<br>Glendale, CA 91204 | Technicolor Creative Services USA Inc.<br>Attention President or General Counsel<br>PHONE: 818-500-9090<br>FAX: 818-500-4099<br>EMAIL:    | Trade                                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$120,255.75    |
| 50 | Sony Electronics Inc<br>Esperanza Mendez<br>16530 Via Esprillo<br>San Diego, CA 92127                                         | Sony Electronics Inc<br>Esperanza Mendez<br>PHONE: 858-942-8503<br>FAX: 858-942-8186<br>EMAIL: esperanza.mendez@am.sony.com               | Trade                                                                                                       |                                                            | \$0.00                                                                                                                                                                                                                                     |                                             | \$113,700.00    |



**DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized and designated signatory for the limited liability companies named as the debtors in attached **Schedule A** (the “Debtors”), declare under penalty of perjury that, upon a review of the Debtors’ books and records, I have a reasonable belief that the consolidated list of the Debtors’ top 50 general unsecured creditors is true and correct.

By: /s/ Colin M. Adams  
Name: Colin M. Adams  
Title: Chief Restructuring Officer

**SCHEDULE A**

**List of Debtors**

| <b>Entity</b>                      | <b>Case Number</b> | <b>Entity</b>                       | <b>Case Number</b> |
|------------------------------------|--------------------|-------------------------------------|--------------------|
| Relativity Fashion, LLC            | 18-11291           | RML Acquisitions I, LLC             | 18-11329           |
| RML Distribution Domestic, LLC     | 18-11292           | RML Acquisitions II, LLC            | 18-11330           |
| Rogue Digital, LLC                 | 18-11301           | RML Acquisitions III, LLC           | 18-11331           |
| 3 Days to Kill Productions, LLC    | 18-11302           | RML Acquisitions IV, LLC            | 18-11332           |
| 21 & Over Productions, LLC         | 18-11304           | RML Acquisitions IX, LLC            | 18-11333           |
| Armored Car Productions, LLC       | 18-11305           | RML Acquisitions V, LLC             | 18-11334           |
| Best of Me Productions, LLC        | 18-11306           | RML Acquisitions VI, LLC            | 18-11335           |
| Black or White Films, LLC          | 18-11307           | RML Acquisitions VII, LLC           | 18-11336           |
| Blackbird Productions, LLC         | 18-11308           | RML Acquisitions VIII, LLC          | 18-11337           |
| Brick Mansions Acquisitions, LLC   | 18-11309           | RML Acquisitions X, LLC             | 18-11338           |
| Don Jon Acquisitions, LLC          | 18-11310           | RML Acquisitions XI, LLC            | 18-11339           |
| DR Productions, LLC                | 18-11311           | RML Acquisitions XIII, LLC          | 18-11340           |
| Furnace Films, LLC                 | 18-11312           | RML Desert Films, LLC               | 18-11341           |
| Malavita Productions, LLC          | 18-11313           | RML Distribution International, LLC | 18-11342           |
| Movie Productions, LLC             | 18-11314           | RML Echo Films, LLC                 | 18-11343           |
| Paranoia Acquisitions, LLC         | 18-11315           | RML Film Development, LLC           | 18-11344           |
| Phantom Acquisitions, LLC          | 18-11316           | RML Hector Films, LLC               | 18-11345           |
| Relative Motion Music, LLC         | 18-11317           | RML International Assets, LLC       | 18-11346           |
| Relative Velocity Music, LLC       | 18-11318           | RML November Films, LLC             | 18-11347           |
| Relativity Development, LLC        | 18-11319           | RML Oculus Films, LLC               | 18-11348           |
| Relativity Films, LLC              | 18-11320           | RML Romeo and Juliet Films, LLC     | 18-11350           |
| Relativity Foreign, LLC            | 18-11321           | RML Turkeys Films, LLC              | 18-11351           |
| Relativity Holdings LLC            | 18-11322           | RML WIB Films, LLC                  | 18-11352           |
| Relativity Jackson, LLC            | 18-11323           | RMLDD Financing, LLC                | 18-11353           |
| Relativity Media Distribution, LLC | 18-11324           | Rogue Games, LLC                    | 18-11354           |
| Relativity Media Films, LLC        | 18-11325           | Roguelife LLC                       | 18-11355           |
| Relativity Music Group, LLC        | 18-11326           | Safe Haven Productions, LLC         | 18-11356           |
| Relativity Production LLC          | 18-11327           | Snow White Productions LLC          | 18-11357           |
| Relativity Rogue, LLC              | 18-11328           | Relativity Media, LLC               | 18-11358           |